

# Financial Services

## *Practice Loans*

- Purchase Financing
- Equipment Loans
- Commercial Real Estate
- Special Member Rates



### **BMO Harris Bank**

Our dedicated team emphasizes having the right conversations. It's how we learn about your needs, your concerns and your vision for your practice. As an ADA Member Advantage-endorsed dental practice financing provider, BMO Harris can offer a 0.5% reduced rate to ADA members.footnote

## *Rewards Credit Card*

- Concierge Service
- Preferred Seating
- Bonus for ADA Spending
- No Fee



### **US Bank Rewards Visa**

Earn a \$100 Statement Credit<sup>1</sup> after your first purchase on the card PLUS get a 0% intro APR\*- View Terms and Conditions on purchases and balance transfers for 12 Billing Cycles. After that, a variable APR, currently 9.99% - 21.99%variable APR -Earn rewards faster while enjoying incredible perks and travel benefits with the ADA<sup>®</sup> Preferred Rewards Visa Signature<sup>®</sup> Card!

## *Investment Services*

- Financial Planning
- Investment Strategy
- Retirement



### **Doctor's Financial Resource**

Local planning and investment management by a service that understands the unique needs of dentists and their practices. They assist with tax planning, business ownership, estate and insurance planning to find a plan that is tailored for each individual. Whether members are just beginning in practice or starting to consider retirement, The Doctor's Financial Resource can help to develop the plan that will meet your financial goals.